

National Stock Exchange of India

Circular

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/54092	Date: October 17, 2022
Circular Ref. No.: 1240/2022	

To All Members,

Sub: Listing of Equity Shares of Piramal Pharma Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from October 19, 2022 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from October 19, 2022

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

1. Piramal Pharma Limited

Symbol	PPLPHARMA
Name of the Company	Piramal Pharma Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of 10 each allotted pursuant to Scheme of Arrangement
ISIN	INE0DK501011
Face Value	10
Paid-up Value	10
No. of securities	1193318500
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Piramal Pharma Limited Gr. Flr., Piramal Ananta, Agastya Corp. Park, Kamani Junction, LBS Marg, Kurla, Mumbai - 400070, Maharashtra, India. Email: corporate.secretarial@piramal.com; Fax: 91 22 3802 3884 Contact Person – Ms. Tanya Sanish Website: www.piramal.com Tel: (91 22) 3802 3000/4000;	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083 Fax: 022-49186060 Website: www.linkintime.co.in Contact Person: Ms. Shweta Poojari Email: shweta.poojari@linkintime.co.in Tel: 022-49186000
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated August 12, 2022 has approved the composite scheme of arrangement ("Scheme") was entered into between Piramal Enterprises Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and Piramal Pharma Limited and their respective shareholders and creditors.
- b) Appointed Date: April 01, 2022

- c) Effective date: October 19, 2022
- d) Date of Allotment: September 05, 2022
- e) Pursuant to the Scheme of Arrangement between Piramal Enterprises Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and Piramal Pharma Limited and their respective shareholders and creditors, sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of the pharmaceutical business and the financial services business,

Piramal Pharma Limited issued and allotted equity shares credited as fully paid-up to the shareholders of Piramal Enterprises Limited in the following proportion: "4 (Four) new equity share of face value Rs 10/- each (Rupees Ten) of Piramal Pharma Limited issued and allotted for every 1 (One) fully paid up equity shares of Rs.2/- each held in Piramal Enterprises Limited".

Annexure I

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock-in upto Date
	From	To	
198920413	785010001	983930413	19-Oct-2023
3988262	1004259488	1008247749	19-Oct-2023
35755025	1150158482	1185913506	19-Oct-2023
954654800	1185913507	2140568306	Free
1193318500	Total		